



Hogan
Lovells

Leveraged and Acquisition Finance

Worldwide contacts



“They are very pragmatic; they help us get the deals done, which fundamentally is important, but they’re also creative enough and are able to get to grips with bespoke material.”


Chambers 2018: Banking and Finance

Responding to competitive tensions and regulatory challenges, the leveraged finance market is constantly evolving. Direct lending also continues to grow. The leveraged finance team at Hogan Lovells has extensive experience advising bilateral and syndicates/clubs of lenders around the world on senior and subordinated facilities as well as unitranche and other secured loan structures.

At the forefront of the debt funds market, where innovation is key, we have been advising direct lenders for many years on unitranche and other types of direct lending products (including first loss/second loss, second lien, and PIK), and banks providing working capital facilities alongside those alternative products.

Of course, our team also advises sponsors and corporate borrowers on the full range of leveraged transactions including take-privates, bids, leveraged recapitalizations, and leveraged buyouts.

With pragmatic and commercial advice we drive leveraged and acquisition finance transactions from start to close.



We offer:

- Acting for senior, mezzanine, unitranche providers, sponsors and corporate borrowers
- Domestic and cross-border private acquisitions
- Financial sponsor and corporate acquisitions
- Integrated debt and equity products
- Restructurings of complex leveraged financings
- Bridge and leveraged facilities to private equity funds
- Refinancings (including leveraged recapitalisations)
- High Yield Bonds

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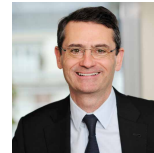


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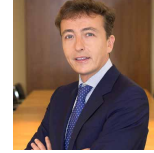


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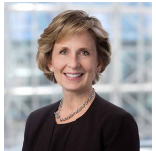


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