

# Our Infra & Energy Practice in Greece

Make your deal a success with us

#### Why we know...

We have been acting for key players on a number of the most prestigious projects, privatizations and transactions that have come onto the Greek market to date.

We are one of the very few law firms to have established a dedicated Greek infra & energy desk, bringing together long-term infra & energy projects expertise and in-depth M&A knowledge. We understand the country, the business, the financial environment and the challenges you are facing – therefore, our leading infra & energy practice will help you to turn your bids for Greek projects or transactions into a success.

"outstanding international resources - excellent, flexible and instant services". *Chambers Europe 2019* 

## Our Greek desk – There for you

We are an integrated Greek core team with vast experience in the combined infra & energy and M&A market. Our team consists of lawyers with a proven track record in the Greek market and native Greek speakers who studied and worked in Greece. This allows us to understand your needs rapidly and to provide you with an enhanced service at a more efficient level.

## What we do

We provide high-end legal advice on national and cross-border projects and M&A transactions in the infrastructure and energy sectors at any stage of the life cycle - regardless of whether a project is in the planning, construction or operation phase.

If you need to get your deal done, we are prepared to deliver. Regardless of timing, staffing and or any other challenges – we are fully committed to the success of your project or transaction in Greece.

# How we can help

- Acquisition and sale of (project) companies, shares, assets and loan portfolios, including legal due diligence
- Transaction structuring and interface management (lenders, technical advisors, financial advisors)
- Transaction documentation: SPAs, LSPAs, shareholders agreement, joint ventures
- Project documentation: PPP/PFI structures, EPC/EPCM and O&M agreements, PPPAs
- Privatizations: Participation in bidding process and negotiations, financing aspects of privatizations
- Regulatory implications, antitrust and environmental law aspects
- Tax structuring of transactions
- Restructuring before, during and after the transaction
- Project related claim management and disputes.



We are a global leader and strive to be the "go-to" firm for infra and energy projects and M&A deals in Greece.

### Our committed team





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# Voices

"Clients see the "strength of the team in the ability to handle complex contractual issues with technical requirements" and "appreciate the international network of the lawyers with important stakeholders"

Legal 500, 2018









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