

Andrew Carey

Senior Counsel

London

Biography

As Co-Head of Sustainable Finance & Investment, Andrew works with the firm's clients to future proof their businesses and attract capital in a growing ESG focused investor market. He has worked across the green finance spectrum and on social and development impact bonds, as well as other environmental and social sustainable finance transactions. Andrew has provided advice to the US Loan Syndications and Trading Association regarding the UK Green Loan Principles and Go Lab regarding Contracting Guides.

Representative experience

Advising a UK government organisation in respect of corporate user guides relating to the legal structure of and key issues arising from social and development impact bonds.

Advising UBS Optimus Foundation (UBSOF) on structuring its second Education Development Impact Bond (DIB) in India and preparing the key DIB documents.

Advising FMS Wertmanagement on a proposed tender offer and consent solicitation for Tier 1 Preferred Securities guaranteed by DEPFA Bank plc.

Advising a major multilateral financial institution on an



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Practices

Capital Markets

Blockchain and DLT

Business Integrity

Climate Change

Industries

Financial Institutions

Private Capital

Areas of focus

Corporate Trusts

High Yield

up-to US\$200m Tier 1 bridge financing.

Advising the Government of Canada in relation to the establishment of its London-listed US\$10bn EMTN Programme.

Advising FCE Bank plc as issuer on annual updates to and issues under its U.S.\$12bn Luxembourg-listed MTN programme.

Advising Citi as trustee and/or agents on post-issuance events involving emerging markets creditors in several countries including India, Russia and South Africa.

Advising Citi as trustee and agent on securitisation transactions across multiple asset classes including auto loans, equipment leases, mortgages and consumer loans.

Advising African Export-Import Bank as issuer on establishing its US\$1.5bn Luxembourg-listed, euro MTN programme, the initial US\$300m issue thereunder and annual updates thereto.

Awards and rankings

- Leading Individual, *Legal500UK*, 2021

Latest thinking and events

- Sponsorships and Speaking Engagements
 - IFLR European Capital Markets Forum: Sustainable growth and ESG in the capital markets landscape
- Published Works
 - Energy revolution: Mines show willingness to adopt green energy, where feasible *Mining Review Africa: Issue 2*
- Insights
 - SFDR: ESA's final report on the draft level 2 regulatory technical standards and supervisory statement
- Insights

Impact Financing & Investing

Raising Debt Capital

Business Integrity and Sustainable Development

Education and admissions

Education

M.A., University of Dundee

Accolades

'a pleasure to work with ... accessibility, vast experience and legal knowledge.'

Chambers Global 2014

Andrew Carey stands out for international debt offerings, including securities programmes, high-yield and investment-grade corporate bonds, and sovereign bond issuance.

Legal500 UK 2020

'extremely personable, very easy to communicate with, technically very good and very commercial'

IFLR 1000

'proactive lawyer who understands the commercial requirements of the

- Sustainable Finance: Measures taken by EU Financial Institutions
- Hogan Lovells Events
 - Are you ready to disclose ESG?
- Press Releases
 - Hogan Lovells advises Equita in the issuance of the €200 million notes by Newlat Food

client , and is actively aware of the legal issues surrounding every situation.'

Chambers Asia
