

Agathe Laissus

Associate

Luxembourg

Biography

As an associate in our Finance Group at Hogan Lovells, Agathe Laissus focuses her practice on international debt capital markets and banking matters. Whether assisting multinational corporations with high yield bonds issues, leveraged and acquisition finance transactions, or helping with banking and capital markets related regulatory queries, she delivers high quality work. Agathe advises corporations and credit institutions on both transactional and regulatory queries. She also assists with any leveraged and acquisition finance, real estate finance, structured finance, banking, and debt capital markets related projects.

In addition, Agathe has substantial experience in regulatory queries and may assist you keeping up with the new regulatory challenges and regulations whether derivatives or capital markets related or banking related.

Before joining Hogan Lovells, Agathe worked for four years in a leading law firm in Luxembourg and has co-authored several articles and guides notably on the following topics: high yield bonds issues structured via Luxembourg and lending and taking security in Luxembourg. Currently, she is contributing as French commentator to a book introducing Australian law to civil law professionals with a comparative insight on



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Languages

English
French
German

Practices

Asset Finance
Capital Markets
Securities and Public Company
Advisory
Leveraged and Acquisition Finance
Real Estate Finance
Blockchain
Banking Transactional

French, German and Chinese law. In addition to having an extensive knowledge of the Luxembourg, German and French lending markets, she has experience in various industries such as telecommunication, food beverage, real estate, construction, and automobile.

Representative experience

Advised European Investment Bank on a EUR 30 million bilateral loan facility, governed by Luxembourg law, to Medneo, a German innovative medical radiology images provider

Regulatory advice to CNP Patrimoine regarding the acquisition of the asset management platform Quality Insurance Services which is managing its French and Luxembourg insurance contracts.

Latest thinking and events

- Press Releases
 - Hogan Lovells advises Katjes on issuance of around €110 million corporate bonds
- Hogan Lovells Engage
 - Luxembourg's first dip before surfing on the blockchain wave *Hogan Lovells Engage*
- Blog Post
 - Luxembourg's first dip before surfing on the blockchain wave
- Published Works
 - What are the biggest legal challenges facing regtech companies? *Delano*
- Blog Post
 - PSD2 - Luxembourg implementation
- Press Releases
 - Hogan Lovells acts as counsel for Radisson Hospitality AB on debut issuance of €250 million publicly listed high-yield bonds and €20 million super senior secured revolving credit facility

Industries

Automotive and Mobility
Financial Institutions
Insurance
TMT
Energy and Natural Resources

Areas of focus

Convertible Debt Offerings
Derivatives and Structured Products
High Yield
Raising Debt Capital
Securities and Financial Regulatory Advice
Securitization and Structured Finance
Stock Exchange Listings and Regulatory Compliance
Brexit
Regulatory Authorization and Insurers
Regulatory Authorization and Financial Institutions
Regulated Outsourcing and Insurers
Regulated Outsourcing and Financial Institutions

Education and admissions

Education

LL.M., University of New South
Wales, Australia, 2011

Master of German and French
Corporate Law, Université de Cergy-
Pontoise (France) and
Heinrich-Heine Universität
Düsseldorf (Germany)

Bar admissions and qualifications

Luxembourg

Court admissions

Luxembourg

Accolades

Provides "a high level of service" on
corporate finance and capital
markets transactions.

Legal 500 2018
