

Distressed Asset Management, Refinancing, and Restructuring

Change. Uncertainty. Volatility. You need people you trust for every eventuality.

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We provide practical guidance at every stage of a project's lifespan. Our award-winning multidisciplinary team encompasses lawyers experienced in projects, business restructuring and insolvency, fund restructuring, refinancing, asset management, and dispute resolution.

We cover the full range of "distressed asset" scenarios, including day-to-day operational difficulties, contentious and noncontentious contract variations, distressed asset renegotiations and restructurings, rescue financings and equity injections, major project disputes, termination, security enforcement, and insolvency.

Representative experience

The lenders in connection with the restructuring and refinancing of a €1bn European motorway project.

Sport Singapore and the Ministry of Community Development, Youth & Sports on the Singapore National Stadium redevelopment, the world's largest

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Practices

Infrastructure, Energy,
Resources, and Projects

sports infrastructure PPP project, and subsequent refinancing.

A major global power developer on construction disputes opposite Korean contractors relating to the expansion of a power plant in Ghana.

FMS Wertmanagement and Banco Espirito Santo on the sale of Pocahontas Parkway Holdings to Macquarie. PPH is concessionaire and operator of Pocahontas 895, whose debt was restructured in 2014.

Latest thinking and events

Publications

Launch of CDS in the PRC: a seismic shift