

Securitization and Structured Finance

Your deals cross borders and the regulations change continuously. Securitization and structured finance transactions call for an integrated approach.

Our global team has handled deals with assets originating in more than 30 countries. We help issuers and originators of securitized assets, underwriters, managers, trustees, and investors. On public and private stand-alone issues, master trusts, programs, and through conduit structures.

We regularly advise on new and innovative deals involving the financing of classic and innovative asset types. A recent example being advising on marketplace lending in the Fintech sector.

With a keen knowledge of the regulatory environment in which you work, we can position you for success.

Representative experience

Volkswagen Leasing GmbH on VCL 28, the first public STS securitization transaction in the European asset backed securities market.

The Department of Education on the second sale and securitization of a £3.8bn portfolio of income contingent student loans.

The arranger and the originator in respect of a £2.85bn securitisation of hire purchase agreements and personal contract plan auto loan agreements made to borrowers in

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Practices

Leveraged and Acquisition
Finance

Real Estate Finance

Capital Markets

England & Wales and Scotland.

HSBC Bank plc on a warehouse facility plc made by Regency Assets DAC (an Irish commercial paper issuing conduit sponsored by the bank) as senior lender to a start-up residential mortgage lender (Lendco).

Affinity Water (the largest water only utility in England) on the substitution of the issuer under its c.£1.1bn whole business securitisation structure that Affinity use to finance its regulated activities.

Latest thinking and events

Hogan Lovells Publications

Debt Capital Markets – Global Insights – Summer 2019

Press Releases

Hogan Lovells advises on first UK automotive STS deals, following success in European asset backed securities market

Hogan Lovells Publications

Privatization initiatives to provide opportunities for foreign investment in Brazil

Finance Alert

Hogan Lovells Publications

Our 2018 German capital markets update

Press Releases

Hogan Lovells acts as counsel for Radisson Hospitality AB on debut issuance of €250 million publicly listed high-yield bonds and €20 million super senior secured revolving credit facility

Press Releases

Hogan Lovells advises banks on issuance of Volkswagen Bank corporate bonds