

## Banking Transactional

The economic climate has heightened both the risks and rewards involved in banking transactions. Finding the optimal deal structure and terms has never been so important.

Whether you are considering a new financing, refinancing options, or a restructuring, our banking lawyers positioned around the world function as an integrated team to anticipate your needs and those of your financing. We advise on innovative lending transactions, bank products, credit products, deal structures, and on all types of secured transactions to meet your goals. And we ensure that all banking matters we work on benefit from the firm's deep industry sector knowledge and experience.

Our clients range from blue chip corporates and private equity sponsors to lending institutions that include banks, insurance companies, funds, and other financial institutions. Our core banking practice areas include leveraged and acquisition finance, funds lending, real estate finance, asset finance, syndicated lending, Islamic finance, and trade and commodity finance.

### Representative experience

Advising Intermediate Capital Group on the first ever Australian dollar denominated and Australian law governed Term Loan B facility for Iron Mountain's acquisition of Recall Australia.

Advising the senior lender group on the financing for the acquisition of the Abbey Life insurance business by Phoenix

### Key contacts

Penny Angell,  
London

Deborah K. Staudinger,  
New York

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### Trending Topics

#### [FinTech Topic Center](#)

FinTech is revolutionising traditional financial services at a rapid pace. Keep up with news, events and developments on our dedicated FinTech page.

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#### [MiFID II Microsite](#)

MiFID II will have a significant impact on financial institutions providing services in the EU. Hogan Lovells has created this site to help firms understand what will change under MiFID II.

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Group.

Advising the lenders, including Citibank and Bank of China, on a US\$4.65 billion syndicated loan to internet giant Tencent.

Advising Midcap Financial on lending facilities totalling more than US\$600m across industries such as life sciences and pharmaceuticals, technology, and transportation and logistics.

Advising Bank of America Merrill Lynch on a US\$250 million revolving asset-backed loan facility to U.S. subsidiaries of NLMK, a global steel producer.

Advising Norwegian Air Shuttle ASA on its enhanced equipment trust certificate (EETC) financing of ten new B737-800 aircraft and the related bridge financing.

Advising Islamic Corporation for the Development of the Private Sector on the issuance of three sovereign sukuk in West Africa.

Advising HNA on financing aspects to the acquisition of the Carlson Hotels group.

Advising on a US\$4.5bn asset-backed loan facility for a large U.S.-based beverage company.

Advising Partners Group on a cross-border syndicated US\$700 million capital call facility provided by ANZ and Standard Chartered involving 32 fund borrowers.

Advising Rabobank, Bank of Ireland, and ABN AMRO on the provision of trade and revolving credit facilities to World Freight Company in 19 jurisdictions.

Advising the lenders on the €1.825 billion financing for Teleperformance SE's acquisition of Language Line in the US and the UK.

Advising a syndicate of banks, as lenders' counsel on a US\$1.2 billion pre-export facility to Russia's PJSC Uralkali, the world's largest potash producer.

Advising Reichmans in connection with ZAR 100m of financing, relating to its acquisition of an interest in Invofin Proprietary Limited.

## Cybersecurity Solutions Topic Center

Experts agree, you are likely to experience a cybersecurity incident. Find out here how you can be ready and respond effectively.

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## Areas of focus

Direct Lending

Consumer Finance

Cross-border Restructuring  
and Insolvency

FinTech

Fund Finance

Islamic Finance

Loan Portfolio and  
Distressed Debt Transactions

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## Related practices

Capital Markets

Infrastructure, Energy,  
Resources, and Projects

Private Equity

Business Restructuring and  
Insolvency

Asset Finance

Leveraged and Acquisition  
Finance

Real Estate Finance

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## Awards and rankings

- Deal of the Year for first Sukuk ever to be listed on the Global Exchange Market of the Irish Stock Exchange Europe, *Islamic Finance News Awards*, 2017
- Best Law Firm of the Year for Acquisition Finance, *Magazine des Affaires*, 2017
- Law Firm of the Year in Banking and Finance, *Palmarès des Avocats*, 2016
- Deal of the Year for Transoil Group PXF Facility, Moldova, *Trade Finance Awards*, 2016
- Deal of the Year for Uralkali Potash PXF, Russia, *Trade Finance Awards*, 2016
- Best Law Firm of the Year for Acquisition Finance - France, *Magazine des Affaires*, 2016
- Deal of the Year for the Emirates Airline Sukuk Bond Issue, UAE, *Trade Finance Awards*, 2016
- Finance Deal of the Year: Banking for ChemChina's acquisition of Pirelli, China, *Asian Lawyer Asian Legal Awards*, 2016
- Africa Deal of the Year for FCTC Sukuk, Côte d'Ivoire, *Islamic Finance News Awards*, 2015
- Top Ranked for Property Finance, *The Legal 500 UK*, 2015
- Jo Robinson Named to the Hot 100 List, *The Lawyer*, 2015
- Jo Robinson Named a Rising Star on the 40 Under 40 list, *Financial News*, 2015
- Penny Angell and Cecile Dupoux Named Best in Banking and Finance, *Euromoney European Business Law Awards*, 2015
- Deal of the Year for Smile Telecoms, Nigeria, Uganda, Tanzania and DRC, *GTR Awards*, 2015
- Deal of the Year for Smile Telecoms, Nigeria, *TFR Awards*, 2015
- Deal of the Year for Columbus Stainless (Pty) Ltd Borrowing Base Facility, South Africa, *TFR Awards*, 2015
- Best African Commodities Finance Deal of the Year for

Columbus Stainless, South Africa, *TXF Perfect 10 Deals of the Year, 2015*

## Latest thinking and events

### Events

Ellevate Network and Hogan Lovells host: Finance, Markets & the Economy

### Press Releases

Hogan Lovells advises the banks on the financing of the acquisition of GrandVision by EssilorLuxottica

### Press Releases

Hogan Lovells advises shareholders and management of All4Labels Group on investment by Triton Funds

### Press Releases

Hogan Lovells advises Ares on the unitranche financing of the acquisition of a majority stake in Synthon Holding B.V.

### Press Releases

Hogan Lovells advises ORCA Group on its quadruple acquisition to create the Angeloni Group

### Events

Africa Forum London 2019