

Lillian Tsu

Partner
New York

Biography

As a member of our Public Company Advisory and Capital Markets practices, Lillian Tsu is a trusted advisor to U.S. and foreign public companies providing practical advice on legal and compliance issues affecting their day-to-day and strategic operations.

Her practice includes advising management and boards of directors on SEC disclosure requirements, corporate governance matters, board and executive compensation, accounting restatements, shareholder activism, equity and debt offerings, public company mergers and acquisitions, spin-offs, and going-private transactions.

Lillian regularly counsels clients on capital markets transactions, including registered public offerings, private placements, and offerings under Rule 144A and Regulation S, as well as tender offers, recapitalizations, debt exchange offers, consent solicitations, and private equity investments.

With over 15 years of experience, Lillian advises public companies in a variety of industries with respect to general corporate and securities matters, including ongoing disclosure obligations under U.S. federal securities laws and compliance with the rules of the NYSE and NASDAQ. She also frequently writes and speaks on legal developments affecting public



Phone

+1 212 918 3599

Fax

+1 212 918 3100

Email

lillian.tsu@hoganlovells.com

Practices

Securities and Public Company
Advisory

Capital Markets

Corporate

Corporate Governance

Crisis Leadership Team

Executive Compensation, Employee
Benefits, and Share Incentives

Mergers and Acquisitions

Industries

Aerospace, Defense, and
Government Services

Consumer

companies and is a regular contributor to the firm's *SEC Update*.

Representative experience

Represented Twenty-First Century Fox, Inc. in various debt offerings totaling more than US\$11bn.

Represented Marvell Technology Group in its acquisition of Cavium including its US\$1bn debt offering to fund the acquisition.

Represented a NYSE-listed technology company in an underwritten offering of equity securities.

Represented Darden Restaurants, Inc. in connection with its spin-off of Four Corners Property Trust, Inc.

Represented Twenty-First Century Fox, Inc. in connection with its spin-off of News Corporation.

Awards and rankings

- Finance: Capital Markets: Debt - Advice to Issuers, *Legal 500 US*, 2019

Latest thinking and events

- Hogan Lovells Publications
 - SEC staff issues important guidance on shareholder proposals for the 2020 proxy season *SEC Update*
- Hogan Lovells Publications
 - SEC staff announces changes to processing of shareholder proposal no-action requests *SEC Update*
- Hogan Lovells Publications
 - SEC proposes to amend requirements for disclosure on business, legal proceedings and risk factors
- Hogan Lovells Publications
 - SEC adopts rule amendments under the FAST Act to modernize and simplify disclosure *SEC Update*

TMT

Areas of focus

Raising Equity Capital

Securities and Financial Regulatory Advice

Stock Exchange Listings and Regulatory Compliance

Initial Public Offerings

Accounting and Auditing

Capital Markets and Tax

Raising Debt Capital

Raising Equity Capital

Compensation Committee

Convertible Debt Offerings

Section 16 Advice

Disclosure and Reporting Obligations

Proxy Solicitations, Shareholder Meetings, and Shareholder Proposals

Stock and Cash Based Incentives

Retail and Consumer Goods

Public Company Mergers and Acquisitions

Cross-border Mergers and Acquisitions

Carve-outs, Spin-offs, and Split-offs

Education and admissions

Education

- Published Works
 - Equity capital markets in the USA *Lexology*
- Hogan Lovells Publications
 - SEC adopts requirement for disclosure of hedging policies for employees, officers, and directors *SEC Update*

J.D., Cornell Law School, 2002

B.A., Cornell University, 1998

Bar admissions and qualifications

New York
