

## Nicola Evans

Partner

London

### Biography

Described as "approachable and pragmatic" by Legal 500 UK, Nicola has over 20 years' experience advising clients on game-changing and often innovative corporate finance transactions.

Nicola's broad experience is international and extends to corporate transactions, domestic and cross-border M&A, joint ventures, the Takeover Code, disclosure and governance issues, securities law and the Listing Rules as well as secondary capital raising and restructurings. She is also often called upon by boards of listed companies to advise on their significant corporate matters.

Nicola is Leader of our Insurance Sector, the first woman in the firm to be appointed to this role. She has experience across a number of sectors including, in particular, insurance, financial services, retail and real estate.

### Representative experience

Represented Shaftesbury on its £300 million underwritten equity capital raise.

Represented U+I on the sale of its stake in the Harwell Science and Innovation Campus to Brookfield Asset Management.

Represented Just Group plc cash box placing of £75 million alongside an underwritten benchmark restricted tier 1 debt offering of at £300 million.



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### Languages

English

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### Practices

Business Integrity

Capital Markets

Corporate Governance and Public  
Company Representation

Joint Ventures

Mergers and Acquisitions

Securities and Public Company  
Advisory

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### Industries

Diversified Industrials

Financial Institutions

Represented AXA on various transactions including the disposal by way of auction sale of Bluefin and HAPS.

Represented OYAK, a Turkish pension Fund on its proposed acquisition of British Steel.

Represented Suramericana on the multi-jurisdictional acquisition from Royal + Sun Alliance of its Latin American businesses.

Represented Prudential/M+G on various corporate acquisitions of real estate assets.

Represented Segro on its £1bn public takeover of Brixton plc and associated placing and open offer.

Represented the Pears family on the acquisition of various hotels from the De Vere Group.

Represented Aviva on its acquisition of real estate assets by way of the acquisition of shares in various companies.

Represented Santander on the integration of the Alliance & Leicester business by way of a Part VII transfer.

Represented CH2M Hill on its £120m acquisition of Halcrow Holdings Limited by way of a scheme of arrangement.

Represented the Pension Protection Fund on its arrangements with Tata Steel.

Represented CH2M Hill on its arrangements with the Pension Protection Fund.

Represented Constellation Hotels on the acquisition of the InterContinental Park Lane for £400m.

Represented SEGRO plc on its £500m fully underwritten rights issue.

## Awards and rankings

- Approachable and Pragmatic Legal 500 UK

## Latest thinking and events

- Press Releases

Insurance

Real Estate

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## Areas of focus

Bolt-ons

Business Integrity and Sustainable Development

Buy Outs

Buy-ins and Buy-outs

Capital Markets and Tax

Carve-outs, Spin-offs, and Split-offs

Corporate and Commercial Transactions

Corporate Group Structures

Cross-border Mergers and Acquisitions

Governance

Hostile Takeovers and Takeover Defense

Insurance M&A, Business Transfers, and Restructuring

M&A and Tax

M&A, Business Transfers, and Restructuring in Financial Services

Raising Equity Capital

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## Education and admissions

### Education

LL.B. (Hons), University of Edinburgh, 1992

Diploma in Legal Practice

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## Memberships

- ESG Game Changers share a blueprint to better business
- News
  - ESG Perspectives
- News
  - ESG Market Alert – May 2022
- News
  - HM Treasury and the PRA start the consultation process on reforms to the UK’s Solvency II regime
- Webinar
  - ESG 101: the essentials in 2022 and onwards
- News
  - Final FCA rules on mandatory D&I reporting of UK listed company boards and executive management

Admitted as a lawyer in England and Wales

Admitted as a lawyer in Scotland

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## Bar admissions and qualifications

Solicitor, Scotland

Solicitor, England and Wales

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