

Elzbieta Rablin-Schubert

Counsel

Warsaw

Biography

Elzbieta Rablin-Schubert has practiced as an advocate since 2010 and is a member of the Warsaw Bar Association. She graduated, with merit, from the Faculty of Law and Administration at the Jagiellonian University in Kraków.

Elzbieta Rablin-Schubert also graduated from a bachelor degree course in Economics at the Jagiellonian University in Kraków, and from the School of American Law (in co-operation with the Columbus School of Law in Washington). In addition, Elzbieta studied at the Faculty of Law at the University of Siena in Italy. She was a scholarship holder of the Ryoichi Sasakawa Young Leaders Fellowship Fund for young leaders, and the Jerzy Stefan Langrod Scholarship Fund for outstanding scientific skills. Elzbieta is a lecturer at the Polish and European Law School at the Ternopil National Economic University, and at the Leon Kozminski Academy in Warsaw. Elzbieta has co-operated with the Civil Law Codification Committee, and the Common Core of European Private Law.

She has advised on innovative transactions such as the first Polish PPP project in the education and health sector in Poland, the first issue revenue bonds for Inter-Commune Association and municipality, the first leaseback of public real property, and buy-sell-back.



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Languages

English
Polish

Practices

Banking Transactional
Capital Markets
Infrastructure, Energy, Resources,
and Projects
Securities and Public Company
Advisory
Asset Finance
Real Estate Finance
Banking and Finance Litigation

Elzbieta also has vast litigation experience, especially in the areas of investment disputes and damage liability. She has acted for a range of banks, and public entities such as municipals, county, and public companies

Representative experience

Advising Kompania Weglowa S.A. on the private placement of secured bonds under the issuance programme with a maximum amount of EUR €307,5m and €175m.

Advising in the syndicated loan for financing the construction of the stadium in Wroclaw. Value of the transaction – €125m.

Advising PKP Energetyka S.A. on the private placement of secured bonds under the issuance programme. Value of the transaction - €125m.

Advising Bank Polska Kasa Opieki S.A. on bond issue program for Miedzynarodowy Port Lotniczy im. Jana Pawla II Kraków - Balice. Sp. z o.o.

Advising Bank Gospodarstwa Krajowego on financing an investment program with a €241,000,000 transaction value and PGE Polska Grupa Energetyczna S.A. operations.

Advising Bank Gospodarstwa Krajowego on private placement of secured bonds under the Pomeranian Metropolitan Railway issuance program. The transaction value is €235,000,000.

Advising PKP Polskie Linie Kolejowe S.A. on the bonds issue program secured by State Treasury guarantee. Transaction values are €550,000,000 and €375,000,000.

Advising Bank Polska Kasa Opieki S.A. on preparation of secured bonds issue program for 'Koleje Mazowieckie – KM' sp. z o.o. Transaction value is €218,000,000.

Awards and rankings

Industries

Financial Institutions

Areas of focus

Capital Markets and Tax

Convertible Debt Offerings

Debt Funds

Debtor Representation in Restructurings and Insolvencies

Derivatives and Structured Products

Fund Structuring and Establishment

Hedge Funds

Infrastructure Funds

Mining and Resources: Sales and Trading

PPPs (including P3 and PFI) and Government Contracts

Private Equity and Venture Capital

Raising Debt Capital

Securities and Financial Regulatory Advice

Securitization and Structured Finance

Education and admissions

Education

B.A. Economics, Jagiellonian University in Kraków, 2006

MA Law, Jagiellonian University in Kraków, 2006

■ Banking and Finance, *Legal 500 EMEA*, 2018-2019

Memberships

Consultant, the Common Core of European Private Law

Member, The Warsaw Bar Association

Bar admissions and qualifications

The Warsaw Bar Association

Court admissions

Poland

Accolades

'a great colleague in negotiations who is dedicated to representing our interests. In addition to debt securities, she also advises on real estate financing and infrastructure projects'

Chambers Europe 2015

'Definitely a young talent,' Elzbieta Rablin enters the rankings having gathered warm praise from clients, who comment that she 'has a lot of knowledge and is excellently representing the interests of the banks'

Chambers Europe 2014
