

David Crandall

Partner

Denver

Biography

David Crandall is a skilled advisor who works closely with clients to produce creative and efficient solutions in corporate and securities matters. David regularly advises companies regarding debt and equity financing in both public and private offerings, buying and selling public companies, shareholder and board matters, and public company obligations. David serves as outside general counsel to numerous companies in the mining, technology, and biopharma industries.

Years of representing a broad range of clients, from pre-revenue companies considering IPOs, to established Fortune 500 companies, have provided David a depth of knowledge to draw upon in meeting his clients' needs. His vast background of corporate and securities law allows him to provide timely and accurate advice.

David has represented issuers and underwriters in dozens of offerings amounting to billions of dollars. While he regularly represents large public companies in sizable underwritten debt and equity financings, he is also experienced in helping smaller clients meet their capital needs through mechanisms such as at-the-market offerings, registered direct offerings, and private equity lines.

David regularly represents companies in public mergers



Phone

+1 303 454 2449

Fax

+1 303 899 7333

Email

david.crandall@hoganlovells.com

Practices

Capital Markets

Securities and Public Company
Advisory

Mergers and Acquisitions

Corporate Governance

Education and admissions

Education

J.D., Stanford Law School, 2007

B.A., Johns Hopkins University, Phi
Beta Kappa, 2004

and acquisitions, both nationally and internationally, including tender offers and registered one-step mergers. He also counsels clients in defending against hostile take-overs.

For general corporate and public company obligations, David serves as an informed resource for clients, bringing years of experience in working with the Securities and Exchange Commission, shareholders, and boards of directors.

Representative experience

Represent Uranium Resources, Inc. in its acquisition of ASX-listed Anatolia Energy Limited.

Represent Regal Entertainment Group in several bond offerings for over aB dollars and tender offers and redemptions of existing bonds.

Represent Ciena Corporation in its approximately US\$400m acquisition of Cyan Inc.

Represent Royal Gold, Inc. in over US\$800m of common stock and convertible debt offerings.

Represent numerous issuers in establishing at-the-market and private equity line agreements.

Represent a Canadian company in its acquisition of a public U.S. computer software company.

Represent Array BioPharma and TESARO, Inc. in convertible debt offerings in excess of US\$300m.

Represent Cellceutix Corporation in establishing public company governance matters and holding first ever annual meeting of shareholders.

Awards and rankings

- Capital Markets: Debt, Notable Practitioner, *IFLR1000*, 2020
- Capital Markets: Equity, Notable Practitioner, *IFLR1000*, 2020

Bar admissions and qualifications

Colorado

Pennsylvania

- M&A, Notable Practitioner, *IFLR1000*, 2020
- Mining, Notable Practitioner, *IFLR1000*, 2020
- Pharmaceuticals and Life Sciences, Notable Practitioner, *IFLR1000*, 2020

Latest thinking and events

- Hogan Lovells Publications
 - Principles matter: SEC amends disclosure rules for business, legal proceedings, and risk factors *SEC Update*
- Hogan Lovells Publications
 - More investors to be accredited under amended SEC rules *SEC Update*
- Hogan Lovells Publications
 - Supreme Court upholds limited SEC right to obtain disgorgement in court enforcement proceedings *SEC Update*
- Hogan Lovells Publications
 - SEC amends rules on financial reporting of business acquisitions and dispositions *SEC Update*
- Hogan Lovells Publications
 - Practical insights for boards of directors in the time of COVID-19
- Hogan Lovells Publications
 - COVID-19 U.S.: Considerations for quarterly reports on Form 10-Q