

## Raising Equity Capital

Global capital markets are more interconnected, complex, and dynamic than ever. With a global team of more than 100 lawyers, we'll help you decide on the best transaction structure to meet your objectives. We've worked on transformational deals. Industry game-changers.

We advise the full range of industry participants, giving us key insights into issues from all sides of the deal table.

Are you based in the United States, or thinking about heading to the U.S.? We've got a deep understanding of how the Securities and Exchange Commission works.

We'll help during the life-changing process of going public. And will also help you raise further funds through follow-on equity offerings.

### Representative experience

We advised Bank of America, Merrill Lynch, Morgan Stanley, Wells Fargo Securities, and Deutsche Bank Securities on the high-profile US\$2.3bn IPO of Paramount Group.

We advised Paysafe Group plc (formerly Optimal Payments Plc) on a £450m rights issue as part of a transformational cross-border reverse takeover.

We advised Bankhaus Lampe and Citigroup on the €430m Frankfurt IPO of Hella KGaA Hueck & Co.

### Contacts

**David W. Bonser,**  
Washington, D.C.

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### Practices

Capital Markets

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We advised Five Prime Therapeutics, Inc. on its US\$84.3m public offering of common stock.

Advised Bankhaus Lampe KG and Hauck & Aufhäuser Privatbankiers AG on the IPO of Voltabox AG.

Advised Vapiano SE on its IPO at the Frankfurt Stock Exchange.

## Latest thinking and events

### News

ESG Perspectives

### Insights

Equity Capital Markets: Regulatory Environment in Germany – A Q&A

### News

SEC proposes expansive climate-related disclosure rules

### Insights

Debt Capital Markets: Regulatory Environment in Germany – A Q&A

### News

Final FCA rules on mandatory D&I reporting of UK listed company boards and executive management

### News

Hong Kong Corporate & Regulatory Insights – March 2022