

## Bryan Paisley

Partner  
Sydney

### Biography

Bryan has over 20 years of experience as a corporate finance lawyer acting for banks, credit funds, investors, and borrowers on a range of corporate bank/finance facilities, leveraged and acquisition finance transactions, real estate deals, fund financings, secondary debt transactions and distressed refinancing.

Bryan also advises parties in connection with loan portfolio management transactions and insolvency practitioners concerning banking and security matters.

He brings extensive domestic and cross-border knowledge to his clients, having practised in at international law firms in London, Frankfurt and Australia.

### Representative experience

Home Consortium Limited on:

AU\$500 million syndicated financing in relation with its listing on ASX

AU\$400 million syndicated financing in relation with the establishment of HomeCo Daily Needs REIT

A syndicate of bank lenders on the AU\$900 million senior secured financing provided to an ASX-listed coal miner

Revolution Asset Management on \$40,000,000 subscription finance facility for Revolution Private Debt Fund II



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### Languages

English

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### Practices

Financial Services

Banking and Loan Finance

Leveraged and Acquisition Finance

Real Estate Finance

Business Restructuring and  
Insolvency

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### Industries

Financial Institutions

Diversified Industrials

Energy and Natural Resources

Emeco Holdings Limited (ASX-listed earth moving equipment provider) refinancing its 2022 US\$322 million senior secured notes with 2024 US\$180 million senior secured notes

Social Ventures Australia/HESTA on a low bono basis concerning a AU\$20 million investment in the Nightingale Village development, a 185 affordable housing development in Melbourne\*

Emeco Holdings Limited on its recapitalisation of a complex scheme of arrangement of its 2019 144A Notes – winner of Australian Turnaround Management Association Restructuring Deal of the Year 2017\*

A leading Australian IPTV provider on AU\$30 million invoice financing arrangements concerning set-top boxes\*

The administrators of a leading Australian free-to-air broadcaster on finance aspects of their appointment\*

A low density residential property developer on the AU\$90 million refinancing of its development facilities\*

Major Australian property developer and owner in relation to refinancing of a large shopping centre in the ACT

\*Matter handled prior to joining Hogan Lovells.

## Awards and rankings

- Banking and Finance Law, *Best Lawyers (Australia)*, 2012-2021
- Distressed Investing & Debt Trading Practice, *Best Lawyers (Australia)*, 2012-2021
- Ranked Lawyer – Corporate Finance – Band 3, *Chambers Asia Pacific*, 2012-2021
- Ranked Lawyer – Corporate Finance – Band 3, *Chambers Global*, 2012-2020
- Leading Individual – Banking & Finance, *Asia Pacific Legal 500*, 2013-2020
- Highly Recommended for Banking & Finance, *IFLR*, 2017-2020
- Listed Lawyer, Banking, *Who's Who Legal*, 2017-

Consumer  
Real Estate  
Private Capital

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## Education and admissions

### Education

University of Warwick  
Queen's University Belfast  
King's College London

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### Memberships

Law Society of New South Wales  
Law Society of Northern Ireland  
Turnaround Management Association  
Benchmark Sub-Committee Member, Documentation Committee, Australian Branch APLMA

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### Bar admissions and qualifications

New South Wales  
Solicitor, England and Wales  
Solicitor, Northern Ireland

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2020

## Latest thinking and events

### ■ News

- The Arrium Proceedings: when is a company insolvent? When is a representation not a representation?

### ■ Press Releases

- Hogan Lovells advises Home Consortium group on A\$1.575bn of debt financings

### ■ Press Releases

- Hogan Lovells advises Aware Super on their A\$3.5bn consortium bid with MIRA for ASX Listed Vocus Group Limited

### ■ Press Releases

- Hogan Lovells advises HomeCo Daily Needs REIT on the upsizing of its syndicated debt facility to A\$500m and the financing of the acquisition of Bunnings Seven Hills

### ■ Press Releases

- Hogan Lovells advises Revolution Asset Management on the establishment of a A\$40,000,000 subscription finance facility

### ■ News

- COVID-19 – Temporary emergency changes to Australian insolvency laws