

Philip A. Schuster

Associate

London

Representative experience

Underwriters' counsel in connection with Rexel's offering of €300 million 2.625% senior notes due 2024.

Advised Radisson Hospitality AB on its debut issuance of €250 million 6.875% senior secured notes due 2023.

Advised the initial purchasers in connection with multiple Regulation S debt offerings by Rexel.

Advising Grainger plc on its proposed Class 1 acquisition of GRIP and its fully underwritten £345 million rights issue.

Advising ad hoc noteholder committee on restructuring \$4-6bn debt owed by Croatian business in new special administration, including provision of \$1bn DIP funding.

Advised Swissport on its planned initial public offering and listing on the SIX Swiss Exchange.

Latest thinking and events

- Hogan Lovells Publications
 - High-Yield IFRS 16 Impact on Covenants
- Press Releases
 - Hogan Lovells advises Grainger plc on its £345 million Rights Issue to fund the £396 million



Phone

+44 20 7296 5885

Fax

+44 20 7296 2001

Email

philip.schuster@hoganlovells.com

Languages

English
German

Education and admissions

Education

J.D. with honors, The George Washington University Law School, 2013

BA summa cum laude, The George Washington University, 2009

Memberships

Acquisition of GRIP REIT plc

- Hogan Lovells Publications
 - High Yield Bonds: 2018 HY covenant vintage *Lev Fin Spin*
- Hogan Lovells Publications
 - Successful completion of financial and corporate restructuring of Mriya Agro
- Press Releases
 - Hogan Lovells acts as counsel for Radisson Hospitality AB on debut issuance of €250 million publicly listed high-yield bonds and €20 million super senior secured revolving credit facility
- Press Releases
 - Hogan Lovells acts as counsel for banks on a €300 million publicly listed high yield bond

Member, American Bar Association

Bar admissions and qualifications

New York
