

## Philip A. Schuster

Senior Associate

New York

Frankfurt

### Biography

Philip Schuster focuses his practice on international capital markets and corporate transactions. He has extensive experience acting for issuers and underwriters in a broad range of international equity and debt capital markets transactions, including high-yield debt offerings, initial public offerings, capital increases, private placements, global debt programs, and green bond programs.

Philip's capital markets experience has a particular focus on non-U.S. issuers, including many issuers with securities registered in the United States. Philip helps his clients navigate the requirements of U.S. securities laws and regulations.

Philip recently relocated to New York following several years in London. Before joining Hogan Lovells, Philip worked in Frankfurt, Germany as an associate at another international law firm. Before pursuing his law degree, Philip spent a year as a Fulbright Scholar in Göttingen, Germany.

### Representative experience

LabCorp on its offering of US\$1.05bn in senior notes and its concurrent US\$300m cash tender offer.

Grainger plc on its Class 1 acquisition of GRIP and its



### Phone

+1 212 918 3517 (New York)

+49 69 962 36 224 (Frankfurt)

### Fax

+1 212 918 3100 (New York)

+49 69 962 36 100 (Frankfurt)

### Email

[philip.schuster@hoganlovells.com](mailto:philip.schuster@hoganlovells.com)

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### Languages

English

German

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### Practices

Capital Markets

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### Education and admissions

### Education

J.D., The George Washington University Law School, with honors, 2013

fully underwritten £345m rights issue.

Radisson Hospitality AB on its debut issuance of €250m 6.875% senior secured notes due 2023.

The senior noteholder committee in the US\$1bn restructuring of a major Ukrainian agricultural company.

Underwriters' counsel in connection with U.S. registered public offerings of debt securities by two European sovereign issuers.

## Latest thinking and events

- Press Releases
  - Hogan Lovells Advises the Republic of Ecuador on first-of-its-kind international restructuring
- Press Releases
  - Hogan Lovells U.S. Capital Markets practice closes three debt offerings worth over US\$1.95 billion in two weeks
- News
  - COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 24 July 2020
- Awards and Rankings
  - Hogan Lovells jumps to fifth place in Latin Lawyer's Debt Capital Markets league table 2019: international firms with over US\$12 billion in deals
- News
  - COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 15 May 2020
- News
  - COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 15 May 2020

B.A., The George Washington University, summa cum laude, 2009

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## Memberships

Member, American Bar Association

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## Bar admissions and qualifications

New York

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