

## Agnes Merz

Associate

Luxembourg

### Biography

Agnes Merz focuses her practice on banking matters, acquisition financing (including real estate transactions), and international debt capital markets.

She assists international corporations in all industry sectors but with a particular focus on automotive, financial institutions, and real estate.

Before joining Hogan Lovells, Agnes worked for law firms and CPA offices, either in France and Germany.

### Representative experience

Advised one of Brookfield Infrastructure's key assets, PD Ports Group, on its GBP 470 mio syndicated refinancing, and on its group reorganisation.

HECF on the refinancing of a portfolio of properties situated in Berlin, Dusseldorf, London, and Edinburgh, with multiple Luxembourg companies in the holding structure.

UK real estate investor, on several European real estate acquisition financing or re-financing.

French bank, as arranger, and two investors in their investment in residential mortgages via a Luxembourg regulated securitisation company supervised by the CSSF.

Swissport on the financing and completion of the



### Phone

+352 26 4 26 127

### Fax

+352 26 4 26 999

### Email

[agnes.merz@hoganlovells.com](mailto:agnes.merz@hoganlovells.com)

---

### Languages

French  
German  
English

---

### Practices

Asset Finance  
Banking and Loan Finance  
Business Restructuring and Insolvency  
Capital Markets  
Leveraged and Acquisition Finance

---

### Industries

acquisition by way of a €325m incremental Term Loan B facility.

European Investment Bank on a loan facility granted to a Swedish listed company in the energy sector.

Volkswagen Financial Services in relation to Luxembourg law on the securitisation of German auto lease receivables and residual values.

## Latest thinking and events

- Press Releases
  - Hogan Lovells advises banks on the placement of the world's first Green Covered Bond under a legal framework
- Insights
  - Luxembourg Prospectus Law
- Blog Post
  - Luxembourg Prospectus Law
- Insights
  - First legal framework for renewable energy covered bonds
- Insights
  - First legal framework for renewable energy covered bonds

Automotive

Real Estate

Financial Institutions

Energy and Natural Resources

---

## Areas of focus

Securities and Financial Regulatory Advice

Securitization and Structured Finance

Stock Exchange Listings and Regulatory Compliance

---

## Education and admissions

### Education

Master 2 in International and European business law, University of Lorraine, France, 2017

LL.M. in International and European business law, Trinity College Dublin, 2017

Master 1 in Corporate Law, University of Lorraine, France, 2016

---

## Bar admissions and qualifications

Luxembourg

---

## Accolades

A specialised team of individuals who take the effort to listen." –

Capital markets: Debt

*IFLR1000 2020*

---

"proactive, client-oriented and pragmatic"

*Legal500 2019*

---

"experienced and knowledgeable team"

"The team's no-fuss can-do attitude is reassuring."

*Legal 500 2020*

---

"Very well coordinated approach. A very commercial and client focused way of execution." – Banking

*IFLR1000 2020.*

---