

José Luis Vázquez

Partner

Madrid

Biography

Having participated in some of the most relevant finance transactions in Spain, Hogan Lovells partner Jose Luis understands all players' needs and concerns and has the ability to build consensus amongst them.

Working in English, Spanish and Portuguese, Jose Luis focusses his practice on structured finance, securitization deals, energy and infrastructure project finance, acquisition finance, real estate finance and insolvency and debt restructuring.

Legal 500 EMEA 2015 has said Jose Luis Vázquez provides "an outstanding service and makes complicated matters sound easy for clients".

Representative experience

Advising BBVA in the financing for the acquisition of a international target by a Spanish listed company (\$350MM).

Advising international group engaged in renewable power sector in financing and refinancing of several projects in Spain and Portugal, including through project bonds schemes.

Advising Grupo Noriega on a €1bn debt restructuring.



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Languages

English
Portuguese
Spanish

Practices

Banking Transactional
Business Restructuring and
Insolvency
Leveraged and Acquisition Finance

Areas of focus

Derivatives and Structured Products
Raising Debt Capital

Advising Volkswagen on a securitisation of auto loan receivables originated in Spain.

Advising international infrastructure fund regarding acquisition of €1bn distressed debt in Spanish infrastructure company (including analysis of cram down risks and debt for equity schemes).

Advising a major financial institution in sale of 14 branches together with €300m associated business (including loan and mortgage loan portfolios originated in such branches).

Advising Banco Santander in an US\$350m margin loan.

Advising FMS in relation to the restructuring of an €1bn financing made available to the Spanish public entity AENA.

Awards and rankings

- Banking and Finance, *Legal 500 EMEA*, 2018-2019
- Banking and Finance (Spain), *Chambers Global*, 2018-2019
- Ranked in Banking and Finance, *Chambers Europe*, 2018
- Ranked in Banking and Finance, *Chambers Europe*, 2017

Latest thinking and events

- Hogan Lovells Publications
 - Loan portfolio transactions and their related financings
- Hogan Lovells Publications
 - New Spanish refinancing agreements regime
- Sponsorships and Speaking Engagements
 - Spain: The new El Dorado for international funds?
- Hogan Lovells Publications
 - Royal Decree-Law 24/2012, of 31 August, on Restructuring and Resolution of Credit Entities

Debtor Representation in Restructurings and Insolvencies

Securitization and Structured Finance

Creditor Representation in Restructurings and Insolvencies

Education and admissions

Education

Law Degree, Universidad de Sevilla

Memberships

Construction and Infrastructure Lex Mundi Practice Group

Bar admissions and qualifications

Madrid

Accolades

"He is able to identify weak arguments by the other parties in negotiations and has a comprehensive view of the issues".

Chambers Europe 2017

"He is a first-rate lawyer".

Chambers Europe 2018

- Hogan Lovells Publications

- Navigating the Eurozone Crisis *Finance Alert*