

Carl Stein

Partner

Johannesburg

Biography

Drawing on over 30 years' experience, Carl Stein is recognised as one of South Africa's leading corporate lawyers. His practice is primarily focused on advising large private and public corporate entities on M&A, securities and stock exchange transactions, as well as corporate and structured finance, and the drafting and negotiation of complex commercial agreements.

Clients he has advised include SABMiller, Kansai Paints, Nampak, Amcor Packaging, CFR Pharmaceuticals, Nando's, SBC Communications, Value Group and Taung Gold. He is also a non-executive director of various listed companies and the chairman of Value Group Limited.

Carl has authored one of the definitive text books on South Africa's new Companies Act, *The New Companies Act Unlocked*, published in 2011. In addition, he regularly writes articles for various publications and presents at seminars on corporate law topics.

Representative experience

Acted as lead corporate counsel for Telkom SA Ltd when it listed on the New York Stock Exchange (NYSE).

Awards and rankings



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Languages

English
Afrikaans

Practices

Business Structures
Capital Markets
Commercial
Corporate
Corporate Governance
Mergers and Acquisitions

Areas of focus

Buy-ins and Buy-outs

- Corporate/M&A, *Chambers Global*, 2015-2019
- Recognised, *The Best Lawyers of South Africa for Corporate Law and M&A*, 2008-2019
- Recommended in, *Who's Who Legal: Corporate Governance*, 2017-2018
- Recommended in, *Who's Who Legal: Mergers & Acquisitions*, 2017-2018
- Commercial, Corporate and M&A, *Legal 500 EMEA*, 2018-2019

Latest thinking and events

- Hogan Lovells Publications
 - Africa Forum South Africa 2016

Capital Markets and Tax

Company Formation

Convertible Debt Offerings

Corporate and Commercial Transactions

Corporate Group Structures

Trust and Agency

Emerging Companies and Venture Capital

Food and Beverages

Governance

Initial Public Offerings

Raising Debt Capital

Raising Equity Capital

Regular Contracts and Business Issues

Stock Exchange Listings and Regulatory Compliance

Shareholder Activism

Carve-outs, Spin-offs, and Split-offs

Cross-border Mergers and Acquisitions

Hostile Takeovers and Takeover Defense

Joint Ventures and Strategic Alliances

Public Company Mergers and Acquisitions

Special Committee and Independent Director Representations

Education and

admissions

Education

B.Com., University of the
Witwatersrand

LL.B., University of the
Witwatersrand

HDip Tax Law, University of the
Witwatersrand

Memberships

International Bar Association

International Fiscal Association

South African Fiscal Association

Court admissions

South Africa

Accolades

Carl Stein has a long-standing reputation in South Africa for his counsel on mergers and acquisitions, stock exchange transactions and corporate finance. He has notable clients in the telecoms industry.

Chambers Global

Carl Stein is a seasoned practitioner in the South African market. He advises investment groups and corporations on a wide range of mandates including M&A and stock

exchange transactions.

Chambers Global

Sources describe Carl Stein as ‘a very impressive lawyer’ who has a ‘sound commercial head on his shoulders’.

Chambers Global
