

## Dr. Jochen Seitz

Partner  
Frankfurt

### Biography

Jochen Seitz advises consortium banks and issuers on the entire range of debt capital markets and derivatives transactions, including investment grade bonds, debt issuance programs, structured notes, securitized derivatives and OTC derivatives as well as certificates of indebtedness (Schuldscheine).

Furthermore, his practice covers financial services where he advises banks, exchanges and other infrastructure providers among others in connection with the trading of commodity derivatives and cross-border financial services as well as on current changes on European level, especially MiFID II/MiFIR and EMIR.

Jochen is lecturer at the University of Munich on regulatory law. He is author in one of the leading legal commentaries on the German Securities Prospectus Act.

### Representative experience

Advising issuers and arrangers on the establishment and annual updates of EMTN programs for bonds.

Advising leading issuers of certificates and warrants on the annual update of their programs as well as ongoing issuances.

Advising Raiffeisen Bank International regarding the issuance of subordinated bonds and the structuring of



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### Languages

English  
German

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### Practices

Capital Markets  
Financial Services

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### Industries

Financial Institutions

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### Areas of focus

Dealing with Financial Services  
Regulators

additional tier 1 instruments.\*

Advising various banks regarding new regulatory requirements according to MiFID II/MiFIR and OTC derivatives (EMIR/Dodd-Frank Act).\*

Advising banks regarding the restructuring of bonds.\*

Advising leading issuers of structured securities regarding the distribution of financial instruments (KAGB application, cost transparency).\*

\*Matter handled prior to joining Hogan Lovells.

## Awards and rankings

- Capital Markets: Debt Capital Markets, *Legal 500 EMEA (Germany)*, 2017-2019
- Banking and Finance: Financial Services: Regulatory, *Legal 500 EMEA (Germany)*, 2019
- Capital Markets: Structured Finance and Securitisation, *Legal 500 EMEA (Germany)*, 2017,2019
- Frequently mentioned lawyer for Capital Markets, *kanzleimonitor.de*, 2018/2019
- Leading name in banking and regulatory, *JUVE handbook*, 2017
- Recommended lawyer for Debt Issues and Structured Finance, *JUVE handbook*, 2017
- Capital Markets: Derivatives (Germany), *Chambers Global and Chambers Europe*, 2017-2019
- Capital Markets: Debt (Germany), *Chambers Global and Chambers Europe*, 2017-2019
- Leading lawyer for Capital Markets – Debt and Derivatives as well as Structured Finance and Securitization, *IFLR 1000*, 2017

## Latest thinking and events

- Press Releases
  - Hogan Lovells advises banks on the placement of

Derivatives and Structured Products

Raising Debt Capital

Securitization and Structured Finance

Stock Exchange Listings and Regulatory Compliance

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## Education and admissions

### Education

Dr. iur., JMU Würzburg (Julius-Maximilians-Universität), 1999

Second State Exam in Law, Bavaria, 1999

First State Exam in Law, JMU Würzburg (Julius-Maximilians-Universität), 1996

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## Memberships

German Derivatives Association (Deutscher Derivate Verband)

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## Accolades

Clients praise his "reliable leadership and ability to thoroughly assess matters to take into transactions and projects."

*Chambers Global, 2017, and Chambers Europe, 2017*

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"long-standing intensive and faithful cooperation" (client)

the first green bonds of Eurogrid GmbH

*JUVE handbook, 2017*

■ Press Releases

- Hogan Lovells advises banks on the issue of a benchmark bond by WIBank

■ News

- COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 1 May 2020

■ News

- COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 17 April 2020

■ Press Releases

- Hogan Lovells advises banks on placement of EUR 2.15 billion debt capital of Volkswagen Financial Services AG

■ News

- COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 31 March 2020

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"one of the most high-profile competitors" and "extremely good, thorough advisor" (competitor)

*JUVE handbook, 2017*

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