

## Annalisa Feliciani

Counsel

Rome

### Biography

Having joined Hogan Lovells in January 2016, Annalisa worked for 12 years in the capital markets departments of two major leading international firms. Annalisa's practice focuses on debt capital markets and structured products transactions. She is a counsel in the Debt Capital Markets Department at the Rome office of Hogan Lovells and advises Italian and international banks, financial institutions and companies on the structuring of a large number of transactions which span from the issue of plain vanilla bonds to more structured finance products and products for retail customers.

She is well known by the Italian market players and has strong relationships with them. Annalisa is qualified in Italy and admitted to the Rome Bar. In 2011, Annalisa received the award as "Best Lawyer of the Year under 35" by *Top Legal*, Italy's specialist legal publication and website magazine.

### Representative experience

Advising Banca Monte dei Paschi di Siena on the update of the €50bn Debt Issuance Programme and the issue of the €300m Tier 2 notes due 23 July 2029.

Advising Ferrovie dello Stato S.p.A. on the update of the €7bn EMTN Programme and the issue of the €700m



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### Languages

English  
Italian

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### Practices

Capital Markets  
Financial Services

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### Industries

Financial Institutions

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### Areas of focus

Raising Debt Capital  
Convertible Debt Offerings

Green Bonds due 2026.

Advising Banca Monte dei Paschi di Siena on the issue of the €500m. Senior Preferred Notes due 10 July 2022.

Advising Cassa depositi e prestiti Sp.A. on a domestic retail public offer, issue, and listing of a fixed-to-floating rate bond with a nominal value of €1.5bn.

Advising Cassa depositi e prestiti S.p.A. on the issue of the "Social Bond" for a nominal amount of €750m.

Advising Cassa depositi e prestiti S.p.A. on the issue of the first Italian "Sustainability Bond" for a nominal amount of €500m.

Advising Cassa depositi e prestiti S.p.A. in relation to the update of its Multi-Currency Commercial Paper Programme (for a maximum amount of €3bn).

Advising Aktif Bank on the US\$118m first sukuk ever listed on the Global Exchange Market of the Irish Stock Exchange.

Advising Banca IMI on the update of Banca Sella SpA's €1bn EMTN Programme and on the issue thereunder of the €100m Subordinated Tier 2 Notes due 2027.

Advising Calik Holding on the establishment of the €240m note issuance programme and the listing on the Global Exchange Market (GEM) of the Irish Stock Exchange.

## Awards and rankings

- Capital Markets: Debt, *Legal 500 EMEA*, 2018-2019

## Latest thinking and events

- Press Releases
  - Hogan Lovells assisted Cdp on the issue of the first Italian "Social Bond"
- Press Releases
  - Hogan Lovells advises Banca Monte dei Paschi di

Derivatives and Structured Products

Stock Exchange Listings and Regulatory Compliance

Securities and Financial Regulatory Advice

Corporate Trusts

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## Education and admissions

### Education

Law Degree, La Sapienza Law School, Rome, 2001

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## Bar admissions and qualifications

Rome

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## Siena on Tier 2 subordinated bonds

- News
  - COVID-19: Summary of National Payment Moratoria Measures in Europe
- Press Releases
  - Hogan Lovells advises FS Italiane Group on a bond issuance for new regional trains with lower environmental impact
- Insights
  - ICMA - new principles for sustainability-linked bonds
- News
  - COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 24 July 2020