

## Jonathan Morris

Associate

London

### Biography

As part of the business restructuring and insolvency team, Jonathan Morris focuses on debt restructuring and reorganisations including contingency planning and options analysis in complex cross-border and emerging market restructurings.

He has experience representing buy-side investors, bondholder committees and investors interested in distressed situations. He has also acted for issuers and underwriters in connection with public and private offerings of securities and other capital markets transactions, including high-yield and investment-grade debt offerings, IPOs and consent solicitations.

### Representative experience

**Interpipe:** advising a material creditor in the ongoing restructuring of Ukrainian steel pipe producer.

**Mriya Agro:** advising the senior noteholder committee in the restructuring of this Ukrainian agricultural company.

**Agrokor:** advising ad hoc noteholder committee on restructuring \$4-6bn debt owed by Croatian business in new special administration.

**Swissport:** advising issuer on the offering of €410 million senior secured notes due 2024 and €250 million senior notes due 2025.

**Radisson:** advising issuer on its debut issuance of €250 million 6.875% senior secured notes due 2023.



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### Languages

English

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### Practices

Business Restructuring and  
Insolvency

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### Industries

Financial Institutions

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### Areas of focus

Creditor Representation in  
Restructurings and Insolvencies

Cross-border Restructuring and  
Insolvency

Loan Portfolio and Distressed Debt

Rexel: advising the joint lead managers on the offering of €650m 3.5% Senior Secured Notes due 2023 by Rexel.

Swissport: advising issuer on its planned initial public offering and listing on the SIX Swiss Exchange.

## Latest thinking and events

- News
  - Moratorium on winding up orders extended to September 2021 – and what of arrears?
- News
  - UK COVID-19 Arrears: Guidance for landlords and tenants on the further extension to the forfeiture moratorium
- News
  - A further step taken by Ukraine to simplify out of court loan workouts
- Insights
  - High-Yield: IFRS 16 impact on covenants
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- Press Releases
  - Hogan Lovells acts as counsel for Radisson Hospitality AB on debut issuance of €250 million publicly listed high-yield bonds and €20 million super senior secured revolving credit facility

Transactions

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## Education and admissions

### Education

English, Durham University, 2012

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### Bar admissions and qualifications

Solicitor, England and Wales

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