

Jesús Alejandro García Valdez

Associate
Monterrey

Biography

A single mistake in complying with the complex legal requirements involved in financing structures could represent significant losses to a business.

Jesús García understands how important it is for governments, private investors, and banking institutions to plan a bulletproof structure in order to finish the construction of that subway line, buy that high-tech equipment, or execute that multimillion dollar loan.

Each transaction is unique depending on the amount of the deal, the asset backing the payment, or the number and kind of participants.

Jesús' vast experience involves coordinating the execution of complex sub-sovereign and private financing plans and public-private partnerships; assisting rating agencies in the analysis of structured financing executed by public entities; submitting several filings before government authorities on a federal, state, and municipal level; and supporting government institutions in the preparation of public-private partnership laws and administrative provisions, among others.

His practice is not just limited to banking and finance.



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Languages

English
Spanish

Practices

Banking and Loan Finance
Financial Services
Asset Finance
Government Contracts
Real Estate Finance
Infrastructure, Energy, Resources,
and Projects
Commercial
Mergers and Acquisitions

He has worked on countless corporate and real estate matters, such as preparing and supervising all types of civil and commercial agreements, corporate books, shareholder resolutions, legal opinions, and due diligence processes.

Representative experience

Participated in the state of Coahuila's debt restructuring plan and financing obtained from several financial institutions

Participated in an infrastructure financing project in Nuevo León buying MRT vehicles with federal funds and subject to federal regulatory compliance.

Coordinated the first phase of the MXN\$12m state of Mexico's debt restructuring plan.

Advised one of Mexico's largest chemical manufacturers in the first off-balance securitization of accounts receivables in the country.

Advised a construction company in implementing the first PPP project in Nuevo León for the construction and maintenance of government offices.

Counsel to several states and/or municipalities in financing structures.

Real Estate

Latin America Regional Practice

Industries

Financial Institutions

Education and admissions

Education

Law Degree, Facultad Libre de Derecho de Monterrey, 2010

Bar admissions and qualifications

Mexico
