

Meredith A. Hines

Senior Associate

New York

Biography

With an emphasis on high yield and investment grade notes offerings, and liability management transactions, Meredith Hines provides clients with advice, experience, and creative solutions with respect to a wide range of complex, cross-border securities issues and capital markets transactions.

Spanning a broad range of industries, Meredith regularly represents both public and private corporate issuers and leading U.S. and global investment banks. She advises such clients on matters related to U.S. Securities and Exchange Commission-registered and exempt debt offerings, ESG bond offerings, exchange offers, tender offers and consent solicitations, aircraft financings, acquisition financings, and project finance transactions. Meredith also routinely provides advice to clients on general U.S. securities law and governance matters.

Prior to joining the firm, Meredith worked at an *Am Law 200* international law firm in New York City, spending 3 1/2 years in the firm's London office. During her time abroad, Meredith gained significant cross-border experience working with clients located in various jurisdictions whose securities were issued in a variety of denominations and listed on European and other non-U.S. exchanges.

Representative experience



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Languages

English

Practices

Capital Markets

Business Restructuring and
Insolvency

Financial Services

Securities and Public Company
Advisory

REITs

Industries

Aerospace and Defense

Consumer

Financial Institutions

Lockheed Martin Corporation on its US\$2.3bn SEC-registered investment grade notes offering and related redemption of existing notes.

VICI Properties Inc. on its US\$4.1bn exchange offers and consent solicitations for six series of notes issued by MGM Growth Properties Operating Partnership LP and MGP Finance Co-Issuer Inc.

Advance Auto Parts Inc. on its US\$350m SEC-registered investment grade notes offering and related redemption of existing notes.

Ciena Corporation on its debut US\$400m high yield Rule 144A/Reg S notes offering.

The Central America Bottling Corporation on its inaugural US\$1.1bn sustainability-linked notes offering and concurrent tender offer and consent solicitation.

Papa John's International on its debut US\$400m high yield Rule 144A/Reg S notes offering.

Colgate-Palmolive Company on its inaugural €500m sustainability notes offering.

Park Hotels & Resorts Inc. on its US\$750m high yield Rule 144A/Reg S senior secured notes offering.

Credit Suisse Securities (USA) LLC and the other underwriters on SOC Telemed Inc.'s SEC-registered follow-on equity offering.

Marvell Technology Group Ltd. on its US\$2bn investment grade Rule 144A/Reg S notes offering and concurrent exchange offers and consent solicitations.

RLJ Lodging Trust LP on its US\$500m high yield Rule 144A/Reg S senior secured notes offering.

BWX Technologies Inc. on its US\$400m high yield Rule 144A/Reg S senior notes offering.

Acadia Healthcare Co. Inc. on its US\$475m high yield Rule 144A/Reg S senior notes offering.

Latest thinking and events

■ Press Releases

- Hogan Lovells advises The Central America Bottling

Private Capital

Real Estate

Areas of focus

High Yield

Raising Debt Capital

Raising Equity Capital

Liability Management Exercises

Aviation Finance

Convertible Debt Offerings

Cross-border Restructuring and Insolvency

Project Finance, DFI and ECA Finance

Disclosure and Reporting Obligations

Securitization and Structured Finance

Education and admissions

Education

J.D., New York University School of Law, 2011

B.A., Colgate University, 2008

Bar admissions and qualifications

New York

Connecticut

Corporation on first USD Sustainability-Linked Bond by bottler in the Americas

- News
 - COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 30 April 2021
- Press Releases
 - Hogan Lovells advises Guatemala's Banco Industrial in US\$300 million subordinated bond sale
- News
 - COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 30 November 2020
- News
 - COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 28 October 2020
- News
 - COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 28 October 2020