

Meredith A. Hines

Senior Associate

New York

Biography

With an emphasis on high-yield and investment-grade notes offerings, aircraft financings, and liability management transactions, Meredith Hines provides clients with advice, experience, and creative solutions on a wide range of complex, cross-border securities issues and capital markets transactions.

Spanning a broad range of industries, Meredith regularly represents both public and private corporate issuers and leading U.S. and global investment banks. She advises such clients on matters related to U.S. Securities and Exchange Commission-registered and exempt debt offerings, issuances of enhanced equipment trust certificates (EETCs), aircraft lease asset-based securitizations (ABS), exchange offers, tender offers and consent solicitations, acquisition financings, and project finance transactions. Meredith also routinely provides advice to clients on general U.S. securities law and governance matters.

Prior to joining the firm, Meredith worked at an *Am Law 200* international law firm in New York City, spending 3 1/2 years in the firm's London office. During her time abroad, Meredith gained significant cross-border experience working with clients located in various jurisdictions whose securities were issued in a variety of denominations and listed on European and other non-U.S. exchanges.



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Languages

English

Practices

Asset Finance

Capital Markets

Industries

Aerospace, Defense, and
Government Services

Energy and Natural Resources

Financial Institutions

Education and

Representative experience

Represented the underwriters in several euro- and sterling-denominated high-yield Rule 144A/Reg S notes offerings by a U.K.-based distressed debt manager.*

Represented a Dublin-based aircraft leasing company in several investment-grade Rule 144A/Reg S notes offerings to finance the purchase of aircraft and repay existing debt.*

Represented an Irish aircraft leasing company in its debut aircraft lease ABS transaction.*

Represented a satellite operator in connection with several restructuring transactions, including various consent solicitations, an exchange offer, and a debt-for-equity exchange.*

*Matter handled prior to joining Hogan Lovells.

Latest thinking and events

■ Press Releases

- Hogan Lovells represents investors in large-scale securitization by BAC International Bank, Inc.

admissions

Education

J.D., New York University School of Law, 2011

B.A., Colgate University, 2008

Bar admissions and qualifications

New York

Connecticut
