

Michael E. McTiernan

Partner

Washington, D.C.

Biography

Michael McTiernan has spent two decades focused almost exclusively on corporate and securities matters related to real estate investment trusts (REITs) and other real estate companies. With vast experience both as head of the SEC's REIT group and in private practice, Michael provides his clients superior insights into technical securities law matters.

Michael's practice focuses on advising traded and non-traded REITs and underwriters in a wide variety of corporate and securities matters, including initial public offerings, follow-on offerings, mergers and acquisitions, SEC reporting, corporate governance, and broker-dealer due diligence reviews.

After serving as an assistant director at the SEC, where he played a leading role in developing all of the SEC's recent interpretive guidance for REITs, Michael joined Hogan Lovells as a partner in 2013. Michael is recognized by *Chambers USA* as one of the nation's leading REIT lawyers and regularly speaks on REIT-related matters at industry conferences. He is a member of the National Association of Real Estate Investment Trusts (NAREIT), the Investment Program Association (IPA), and the American Bar Association (ABA).

Awards and rankings



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Practices

REITs

Mergers and Acquisitions

Capital Markets

Corporate Governance

Securities and Public Company
Advisory

Areas of focus

Infrastructure/Energy M&A and Joint
Ventures

Initial Public Offerings

Public Company Mergers and
Acquisitions

Special Committee and

- REITs (Nationwide), *Chambers USA*, 2020-2021
- Real Estate: Real Estate Investment Trusts (REITs), Leading Lawyer, *Legal 500 US*, 2020-2021
- Real Estate: Real Estate Investment Trusts (REITs), *Legal 500 US*, 2018-2020
- Finance: Capital Markets: Equity Offerings, *Legal 500 US*, 2014, 2017-2019
- Byron D. Woodside Award, *SEC*

Latest thinking and events

- News
 - SEC alleges Reg FD violation for selective disclosure to analysts aimed at reducing consensus revenue estimate
- News
 - SEC updates MD&A and other financial disclosure requirements
- News
 - SEC updates auditor independence rule
- News
 - SEC adopts rule amendments to allow use of electronic signatures and electronic storage of signature pages
- News
 - SEC tightens procedural requirements and resubmission thresholds for shareholder proposals
- News
 - Principles matter: SEC amends disclosure rules for business, legal proceedings, and risk factors

Independent Director
Representations

Education and admissions

Education

J.D., Georgetown University Law Center, 1997

B.A. History, The College of Wooster, 1993

Bar admissions and qualifications

District of Columbia

New York

Accolades

"He brings unique capabilities in the SEC realm which are extremely valuable." "He is a great attorney; he has a keen business sense and he is able to cut through things."

Chambers USA, 2021
