This article provides a broad overview of U.S. federal securities laws and regulations applicable to cross-border tender offers and other business combination transactions, including a detailed discussion of Regulations 14D and 14E under the Securities Exchange Act of 1934 and the principal accommodations afforded to foreign private issuers in these regulations.

Read more: Cross-border Tender Offers and Other Business Combination Transactions and the U.S. Federal Securities Laws

Contacts

William J. Curtin, III
Partner

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