

# A selection of our M&A experience



## SABMiller

€2.6bn sale of Birra Peroni, Meantime Brewing Company and Royal Grolsch to Asahi



## Ascot Underwriting Holdings Limited

US\$1.1bn sale to Canadian Pension Plan Investment Board



## American Homes 4 Rent

US\$1.5bn acquisition of American Residential Properties



## Part of the management of British Car Auctions

£1.2bn sale to Haversham Holdings



## Rothschild & Co

£117m sale of Five Arrows Leasing Group Limited to Paragon Bank PLC



## Orbital Sciences

US\$5bn merger with Alliant Techsystems to create Orbital ATK



## Blackspear Group

Acquisition of Mooiplaats Mining



## GE Health Care

US\$1bn acquisition of three business units from Thermo Fisher Scientific



## Hatteras Financial Corp

US\$1.5bn sale to Annaly Capital Management



## KIRKBI

Acquisition of Armacell, alongside Blackstone



## Sojitz Corporation

Acquisition of Long Duc Investment Joint Stock Company



## Brookfield Infrastructure

€3.56bn acquisition of TDF



## Senior management of Iglo Group

€2.6bn sale to Nomad Holdings



## HNA Group

US\$2.8bn acquisition of Swissport International from PAI Partners



## Maersk

Merger with Mediterranean Shipping Company and CMA-CGM

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## Qatar Insurance Company

Acquisition of Antares Holdings



## PPG Industries

Sale of its fiber glass operations to Nippon Electric Glass



## Industrial Income Trust

Proposed US\$4.55bn sale to Western Logistics



## Kuwait Petroleum

Acquisition of Shell's business in Italy



## KBR

US\$600m acquisition of Wyle and US\$300m acquisition of Honeywell Technology Solutions



## Parkway Properties

US\$1.95bn stock-for-stock merger with Cousins Properties



## Fluor

€695m acquisition of Stork Technical Services from Arle



## Kingdom Holding Company

US\$247.7m investment in Lyft



## Odewald & Compagnie

Sale of D&B Audiotechnik to Ardian



## Landmark Apartment Trust

US\$1.9bn sale to Starwood Capital Group and Milestone Apartments REIT



## Sovran Self Storage

US\$1.3bn acquisition of LifeStorage



## Western Alliance Bancorporation

US\$425m acquisition of Bridge Capital



## Owens-Illinois

US\$2.15bn acquisition of Vitro's food and beverage glass container business



## 21st Century Fox

JV with Apollo to create a leading global multi-platform content provider, bringing together Endemol, Shine Group, and Core Media



## WSP Global

Acquisition of Parsons Brinckerhoff from Balfour Beatty

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## Advent and Marcol

US\$1bn sale of Median Kliniken to Waterland Private Equity



## Affinia Group

US\$1.325bn sale to MANN+HUMMEL



## MAPFRE

Acquisition of Direct Line's German and Italian insurance businesses



## Senior executive management team of VocaLink

£700m sale to MasterCard



## Azienda Solare Italiana

Acquisition of two ground-mounted solar PV plants



## Kingfisher

Disposal of B&Q to Wumei Holdings



## Nordic Yards Wismar

€230m disposal of three Germany-based cruise ship building yards to Genting Hong Kong



## Suramericana

£403m acquisition of RSA Insurance Group's Latin America businesses



## Maximus

US\$300m acquisition of Acentia



## Bestway Group

£620m acquisition of The Co-operative Group's pharmacy business



## Cimpress

€180m acquisition of WIRMachenDRUCK from V2 Holding



## International Mineral Resources

US\$340m sale of Kozhan JSC to Geo-Jade Petroleum



## Twenty-First Century Fox

US\$725m agreement to expand its JV with the National Geographic Society



## Corning

US\$196m acquisition of Borosilicate Glass Tubing business from Gerresheimer



## Actis

Sale of Anthelio to Atos IT Solutions and Services

Alicante  
Amsterdam  
Baltimore  
Beijing  
Brussels  
Budapest  
Caracas  
Colorado Springs  
Denver  
Dubai  
Dusseldorf  
Frankfurt  
Hamburg  
Hanoi  
Ho Chi Minh City  
Hong Kong  
Houston  
Jakarta  
Johannesburg  
London  
Los Angeles  
Louisville  
Luxembourg  
Madrid  
Mexico City  
Miami  
Milan  
Minneapolis  
Monterrey  
Moscow  
Munich  
New York  
Northern Virginia  
Paris  
Perth  
Philadelphia  
Rio de Janeiro  
Rome  
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