



Hogan
Lovells

Capital Markets

November 2016

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Introduction

2016 has been an outstandingly successful year for our capital markets team, which advised on a wide array of cutting-edge equity, debt, securitization and structured finance deals.

The following pages provide a brief overview of the key transactions and other recent developments.

If you would like further information on any mentioned aspect, please do contact us at any time.

Your Capital Markets Germany Team



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Head of Capital Markets



Dr. Sven Brandt
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Recent Transactions – Equity

va-Q-tec AG on its IPO

Led by Frankfurt based partner Michael Schlitt international law firm Hogan Lovells advised va-Q-tec AG on their initial public offering.

The offer consisted of 6,127,559 shares in total, of which 4,017,857 new shares sourced from a capital increase and 2,109,702 from the holdings of existing shareholders. Additionally, investors were allotted another 919,133 shares of a security loan as part of an over allotment option (“Greenshoe Shares”). The shares were offered within a specified offer duration for private and institutional investors beginning from 21 until 29 September.

The price margin for the issue of the shares fell between €11.20 and €13.40. The final issue price was determined towards the end of the offer duration by means of a book building procedure. Considering all relevant factors, the volume of the offer was between €79m and €84m.

Since 30 September, the new shares of va-Q-tec AG have been traded on the regulated market segment (Prime Standard) of the Frankfurt Stock Exchange.

The share prospectus to enable admission to offering and trading of va-Q-tec AG shares was approved by the German Federal Financial Supervisory Authority (BaFin) on 21 September.

Shop-Apotheke Europe N.V. on its IPO

The international law firm Hogan Lovells advised Shop-Apotheke Europe N.V. on its initial public offering. Shop-Apotheke Europe N.V. is one of the leading online pharmacies in Continental Europe focused on non-prescription, over-the-counter medication and pharmacy-related beauty and personal care products. The Company operates in Germany, Austria, France, Belgium, Spain, Italy and the Netherlands.

The offer consisted of up to 3,571,428 newly issued shares from a capital increase of the company. Additionally, another 535,714 shares of a securities loan (“Greenshoe Shares”) were allotted in the context of an over allotment option.

The shares were offered to private and institutional investors from 29 September until 11 October. The price range within which offers to purchase were submitted was between €28 and €35. The final issue price was determined at the end of the offer period by means of a book building process. On the basis of the price range and envisaged gross proceeds of the Company of €100m, the sale of all offer shares from the capital increase and full exercise of the over-allotment option, the volume of the offering amounted to approximately between €115m and €118m.



The shares of Shop-Apotheke Europe N.V. are traded on the regulated market and the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange as of 13 October. The securities prospectus for the public offering and the admission of the shares of Shop-Apotheke Europe N.V. to trading was approved by the Dutch Authority for the Financial Markets (AFM) and notified to the German Federal Financial Supervisory Authority (BaFin) on 28 September.



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Able capital markets team which frequently advises on ECM transactions. Well known for IPOs and capital increases, where it primarily represents the underwriters.

Chambers Europe, 2016

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Proposed IPO Vibracoustic

Hogan Lovells comprehensively advised Vibracoustic GmbH (formerly Trelleborg Vibracoustic GmbH), Darmstadt, Germany, on the preparation of its proposed initial public offering. After the transformation into a stock corporation, the shares of Vibracoustic were supposed to be publicly offered and admitted to trading on the Frankfurt Stock Exchange (Prime Standard).

Vibracoustic is a global automotive supplier and the market leader in the field of anti-vibration solutions for passenger car and commercial vehicle manufacturers worldwide. With more than 10,000 employees at 43 sites in 19 countries worldwide, Vibracoustic manufactures innovative powertrain and chassis components, which reduce undesired noise and vibrations thereby enhancing driving comfort and safety. In the financial year 2015, Vibracoustic achieved consolidated revenues of €1.9 bn.

Bankhaus Lampe on capital increase of Manz AG

Led by their Frankfurt based partner Prof. Dr. Michael Schlitt, international law firm Hogan Lovells advised Bankhaus Lampe KG as global coordinator and financial advisor on the capital increase and rights issue of Manz AG.

The new shares were offered to the existing shareholders during the period from 25 April 2016 through 19 May 2016. 1,523,480 of the 2,323,224 new shares were subscribed by Shanghai Electric Germany Holding GmbH, a German subsidiary of Shanghai Electric Group Co., Ltd. (Shanghai/PR China), who is now the new anchor shareholder with a stake of 19.67%. Other investors exercised subscription rights for 799,744 new shares in total. The company's share capital was increased to €7,744,088.

The company's net issue proceeds from the capital increase amount to approx. €75.6m and shall serve for the repayment of company loans from German lenders, for the covering of cash costs associated with the restructuring of fiscal year 2016, for a possible necessary repayment of a project loan, for the financing of current assets, research and development costs as well as for general corporate purposes of the Manz Group.

In accordance with the contractual arrangements after entering a voting trust agreement with Dieter Manz, and as defined by section 29(1) of German Securities Acquisition and Takeover Act, it is expected as a next step, that Shanghai Electric could take control of Manz AG since, in addition to the shares acquired, the voting rights pertaining to shares held by Dieter Manz, would also be allocated to Shanghai Electric.



Baader Bank on 10% capital increase of Deutsche Beteiligungs AG

Led by Prof. Dr. Michael Schlitt, international law firm Hogan Lovells advised Baader Bank AG in its role as Global Coordinator and Bookrunner on DBAG's capital increase of 10%, excluding subscription rights to current shareholders.

The 1,367,635 newly issued shares were placed by means of an accelerated book building process with German and international investors at a price of €28.25 per share, while increasing the company's share capital to €53,386,664.43.

The new shares were admitted to trading to the regulated market of the stock exchange in Frankfurt with simultaneous admission to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) as well as admitted to the regulated markets of the stock exchange in Düsseldorf.

The company's gross proceeds from the capital increase amount to approx. €38.6m.

A hand is shown holding a coin, poised to drop it into a glass jar that is already filled with many other coins. The background is blurred, suggesting an indoor setting with other people present.

“

Advising banks is the distinguishing trait of the recommended practice area.

JUVE Handbook, 2015/2016

”

Berenberg and M.M. Warburg on capital increase of MPC Münchmeyer Petersen Capital AG

Led by Prof. Dr. Michael Schlitt, global law firm Hogan Lovells has advised Berenberg (Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner) and M.M. Warburg (Joint Lead Manager and Joint Bookrunner) on the capital increase with subscription rights of MPC Münchmeyer Petersen Capital AG.

Of the 6,085,583 newly issued ordinary bearer shares 3,560,229 had already been placed with institutional investors in the pre-placement on 12 September and included in trading in the Entry Standard of the Frankfurt Stock Exchange on 15 September. The remaining 2,525,354 new shares were included in trading in the Entry Standard of the Frankfurt stock exchange today (30 September 2016).

The company's gross proceeds from the capital increase amount to approx. €36.5m, which the company intends to use for the financing of its further growth through property-based capital investments by way of co-investment.

Berenberg, Bankhaus Lampe and Kempen & Co on capital increase of HAMBORNER REIT AG

Led by Prof. Dr. Michael Schlitt, global law firm Hogan Lovells has advised Berenberg (Sole Globe Coordinator and Joint Bookrunner), Bankhaus Lampe (Joint Bookrunner) and Kempen and Co. (Joint Bookrunner) on the capital increase of HAMBORNER REIT AG. Of the 17,715,032 newly issued no-par value bearer shares of HAMBORNER REIT AG, 16,296,420 were subscribed through exercise of pre-emptive rights. Another 1,418,612 new shares were placed by means of a private placement among institutional investors. As a result, the company's share capital was increased to €79,717,645.00.

On 28 September, the new shares were admitted to trading on the regulated market and the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange as well as on the regulated market of the stock exchange in Düsseldorf.

“

Extremely competent, pragmatic and solution-oriented. Always with a focus on well thought-out structures. They are committed, on the issuer and bank side.

Legal 500, 2015

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The company's gross proceeds from the capital increase amount to approx. €166.5m, which the company intends to invest in the acquisition of further real estate properties in line with the company's business strategy.

Deutsche Telekom AG on placement of Scout24 AG shares

Led by their Frankfurt based partner Michael Schlitt, international law firm Hogan Lovells advised Deutsche Telekom AG on the placement of approx. 2.6m Scout24 AG shares.

Deutsche Telekom placed the shares together with Hellmann & Friedmann, Blackstone and another shareholder in the course of an accelerated bookbuilding procedure at a price of €30 per share with investors. This placement increased Scout24's free float since their flotation on the stock market. Deutsche Telekom still holds a 10.9% share in Scout24 AG.

Bankhaus Lampe on capital increase of Capital Stage Shares issue

Hogan Lovells advised Bankhaus Lampe KG as Sole Global Coordinator and Sole Bookrunner on the placement of 7,243,940 new shares from a capital increase with facilitated exclusion of subscription rights by Capital Stage AG, Hamburg, Germany. The new shares were placed with qualified investors via an accelerated bookbuilding process and included in the ongoing listing on the Frankfurt Stock Exchange (Prime Standard).

GRENKE AG on share dividend and rights issue

Hogan Lovells advised GRENKE AG (former GRENKELEASING AG) on the payment of a share dividend and a rights issue in connection thereto.

The shareholders' meeting of GRENKE AG resolved on 3 May a dividend payment of €1.50 per share. The shareholders were given the choice whether to receive a cash payment or partly new shares from a capital increase and partly a cash payment to settle applicable tax duties instead. Shareholders' chose the receipt of new shares for in total €2,789,088.12 partial dividend rights. To create the 16,835 new shares, GRENKE AG increased its share capital, making use of authorized capital. The new shares were offered to the shareholders by way of a rights issue. The rights could be exercised if the shareholder transferred the respective dividend rights and ownership of the co-ownership interests in the global profit share certificate to HSBC Trinkaus & Burkhardt AG as trustee. The new shares were admitted to trading on 2 June.

After having advised Citi as paying and settlement agent on the share dividend of Deutsche Telekom AG in the past three years, Hogan Lovells now again advised the issuer on the structuring and execution of this transaction, obviously of increasing interest to German issuers. Previously, Hogan Lovells had already advised the former GRENKELEASING AG on its share dividend 2014.

Citigroup on share dividend for more than 4.6bn shares of Deutsche Telekom AG

For the fourth consecutive year since 2013, Hogan Lovells has advised Citigroup in connection with a share dividend and subscription rights issue by Deutsche Telekom AG.

In 2016, the option of receiving the dividend in the form of shares proved again very popular among the shareholders of Deutsche Telekom AG. The acceptance rate amounted to 40.9%. With a subscription ratio of 26.7:1, this resulted in the issuance of more than 70m new shares and an increase of Deutsche Telekom's issued capital by 1.5%. The new shares have already been admitted to trading.

Citigroup acted as subscription and settlement agent. Hogan Lovells advised Citigroup on all issues concerning the structuring and execution of the transaction.

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Excellent for executing complex and innovative transactions. It is certainly one of the top firms to consider for capital markets mandates.

Chambers Europe, 2016

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Recent Transactions: Equity-Linked Debt

Berenberg and UBS on placement of Aurelius' convertible bond

Represented by their Frankfurt based partner Michael Schlitt, the international law firm Hogan Lovells advised Berenberg and UBS on the placement of a convertible bond of investment company Aurelius SE & Co. KGaA. In the context of this transaction, Frankfurt partner Julian Fischer assisted the Bank of New York Mellon and Conv-Ex Advisors.

With a total nominal value of €166.3m, the bond runs until the end of 2020. It was placed with institutional investors by way of an accelerated bookbuilding procedure. With the revenue of the emission, Aurelius plans to finance business acquisitions, share buybacks and other general business objectives.



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They have the reputation, the name and the depth. They can deliver.

Chambers Global, 2016

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Recent Transactions – Securitisation & Structured Finance

Mercedes-Benz Auto Finance with first ABS transaction in China

Led by Frankfurt based partner Dietmar Helms and Counsel Shengzhe Wang, Hogan Lovells advised Mercedes-Benz Auto Finance Ltd. on its first securitisation of customer receivables (“Asset-Backed Securities”) in China.

This transaction is another milestone for the Chinese ABS market. The volume of the transaction (“Silver Arrow China 2016-1 Auto Loan Asset Backed Notes Trust”) amounts to 2.5bn Renminbi (approx. €342m).

“We are delighted that within just under one and a half years we were able to assist our client with this challenging transaction by both drafting the term sheet and structuring the English-Chinese agreement”, said Dietmar Helms.

Sixt-Leasing on ABS-Financing

Led by Frankfurt based partner Dietmar Helms, international commercial law firm Hogan Lovells advised Sixt Leasing AG on the securitisation of lease and residual value receivables (Asset Backed Securities, ABSs) in order to refinance the leased vehicle fleet.

The ABS programme was initially launched with Commerzbank AG, which made available a financing volume of €250m via its Silver Tower programme. Further banks are expected to join the programme in the coming months to enable the medium-term target volume of €500m to be achieved.

“We are delighted that we were able to help Sixt Leasing AG develop an independent external financing platform by providing advice on both the structuring and the legal aspects”, said Dietmar Helms.

Nord/LB on their sale of ship loans totalling \$1.5bn

Led by their Frankfurt based partner Julian Fischer, international law firm Hogan Lovells has advised Nord/LB on a conclusion of an agreement on selling ship loans totalling \$1.5bn.

Provided that certain conditions are met, KKR Credit together with a state fund will acquire a portfolio of performing and non-performing loans for 100 ships of the bank’s books. The deal is expected to be structured as a securitization and to close in the fourth quarter.

Julian Fischer has advised Nord/LB during their contract negotiations and due diligence. Dietmar Helms has advised the securitization and Heiko Gemmel has counselled the tax issues.

“Our team is very happy to support Nord/LB in this complex transaction, which marks their first scheduled step in reducing their loan portfolio”, said Julian Fischer.

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Offers increased strength in securitisations following a recent later hire, with a particular focus on the automotive industry.

Chambers Europe, 2016

”

Volkswagen Financial Services AG and VW Leasing GmbH with further securitisations

Led by Sven Brandt, international commercial law firm Hogan Lovells advised Volkswagen Financial Services AG and Volkswagen Leasing GmbH as transaction counsel on the securitisation of automobile leases (asset-backed securities, ABSs) with a volume of approximately €820m and the establishment of a €3bn securitisation programme for the residual value of leased vehicles.

In this respect, eleven ABS bonds with a volume of €1.3bn were issued. In addition, separate interest rate swap agreements were entered into for all bonds.

Both the transaction for the securitisation of lease receivables and the programme use special-purpose entities in Luxembourg. The issued bonds were admitted to trading on the regulated market of the Luxembourg stock exchange.

Mercedes-Benz on the securitisation of German automotive loans

Led by Frankfurt based partner Dietmar Helms, international commercial law firm Hogan Lovells advised Mercedes-Benz Bank AG on the securitisation of a portfolio of German automobile loans (“asset-backed securities”). The volume of the ABS transaction (“Silver Arrow S.A. Compartment 7”) amounts to €1.1bn; the most senior tranche of the securities issued was rated investment grade (“AAA”) by the rating agency Standard & Poor’s.

Société Générale (arranger) and UniCredit (joint lead manager) provided support for this transaction.

“The successful placement of the securities at a very good price shortly after Brexit demonstrates the trust enjoyed by German automotive securitisations on the market”, said Dietmar Helms, who has advised Mercedes-Benz Bank AG and Daimler AG for many years on complex ABS financing.

Raiffeisen-Leasing GmbH on their first securitisation transaction

Led by Frankfurt based partner Dietmar Helms, an eleven-strong Hogan Lovells team advised Raiffeisen-Leasing GmbH in Vienna on its first securitisation transaction.

The volume of the asset-backed securities (ABSs) amounts to approximately €438m.

Hogan Lovells drafted, coordinated and co-negotiated the agreement, organised the stock exchange listing in Luxembourg and provided advice during the negotiations with the rating agencies and other parties to the agreement.

“We are delighted to have advised Raiffeisen-Leasing on its first securitisation transaction and thus to have laid the foundation for a further pillar of its financing strategy”, said Dietmar Helms.

Operating loan for Globus International

Hogan Lovells advised the retail group Globus Holding GmbH & Co. KG on the provision of a working capital loan amounting to €150m.

Commerzbank, Landesbank Baden Württemberg, Landesbank Saar and UniCredit arranged the loan, with Landesbank Baden-Württemberg acting as agent. The loan is guaranteed by Globus subsidiaries in Germany, the Czech Republic and Russia.



In the Press

Hot Topic FinTech

Dietmar W. Helms was interviewed for Finance-Magazin.de regarding the growth of FinTechs, how CFOs can profit, possible business models and more.

Full German article here

Telekom / Scout24

Legal Tribune Online reported on Hogan Lovells who advised Deutsche Telekom on the sale of ca. 2.6m Scout24 shares.

Full German article here

Interview Michael Schlitt

Börsen-Zeitung, a leading German newspaper focusing exclusively on financial markets released an interview regarding new regulations for quarterly reports on acquisitions. This article was released in the Sunday edition on September 3rd 2016.

IPO Shop Apotheke

Legal Tribune Online covered the IPO of Shop-Apotheke.

Full German article here

Apple Supplier Manz

Michael Schlitt and his team advised Bankhaus Lampe KG as global coordinator and financial advisor on the capital increase and rights issue of Manz AG.

Full German article here

Nord/LB on \$1.5bn Ship Loans

Hogan Lovells has advised Nord/LB on a conclusion of an agreement on selling ship loans totalling \$1.5 bn.

Provided that certain conditions are met, KKR Credit together with a state fund will acquire a portfolio of performing and non-performing loans for 100 ships of the bank's books.

Full English article here

IPO va-Q-tec

Legal Tribune Online wrote about va-Q-tec's IPO mentioning the team around Michael Schlitt and of the transaction being the first IPO in a while with a venture capital financed company.

Full German article here

Dietmar W. Helms on the Shanghai FTZ

"The Chinese government has changed the framework for the Shanghai FTZ. Foreign law firms are now allowed to cooperate with Chinese law firms. This will benefit Chinese and foreign clients. Multinational corporations are particularly interested in the liberalization of some industry-specific rules, and the simplification of licensing procedures makes the region interesting for new investors."

Full German article here

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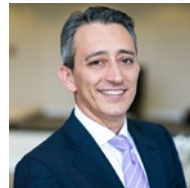


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Practice quotes and recommendations

Germany Capital Markets

“

The recommended practice for equity and capital markets law continues to benefit from practice group leader Schlitt.

JUVE Handbook, 2016/2017

”

“

Recommended firm for structured finance and bonds which is particularly strikes with its securitisations practice.

JUVE Handbook 2016/2017

”

“

Within the scope of this banking restructuring, the practice has proven its supervisory expertise.

Legal 500 Germany, 2016

”

“

HL's specialty in complex tax, capital markets and regulatory aspects (...), one client claims the firm has “no serious competition” here.

JUVE, 2015

”

“

Competitors also acknowledged that “the practice has very good dealflow and has become much more visible”.

JUVE Handbook, 2015/2016

”

“

Solid capabilities in equity capital markets and structured finance, especially with regard to mid-cap transactions. A popular choice for German and international banks and an expanding corporate clientele. Particularly visible on trade receivables transactions.

Chambers Europe, 2015

”

JUV 2016
AWARDS
Germany
Law Firm of the Year

Individual quotes and recommendations

Prof. Dr. Michael Schlitt



Michael Schlitt has a stellar reputation in ECM for his work on international IPOs and rights issues.(2016)



Highly recommended lawyer for Corporate law. (2014/2015)



Michael Schlitt is particularly active in representing international banks with his expertise at the interface between capital markets and corporate law. (2015)



One client states: “I consider him to be one of the leading ECM lawyers. He is hard-working and responsive. He has seen it all and has a wealth of experience; he is the guy you want on a deal. (2016)



“Always on the go”, “professionally excellent and pleasant and collegial in personal contact.” (2016)

Highly recommended lawyer for Corporate law. (2015)



Hogan Lovells International LLP’s “strong” practice surrounding the “always active” Michael Schlitt is particularly active in banking but has also strengthened relationships with companies and offers broad industry-specific expertise. (2016)



Recognized as a “Leading Lawyer” in Capital Markets: Debt and Equity.

He’s got a strong team; he’s got a big team so you get good service from them. (2013)



Recommended as top lawyer for “Capital Markets Law”. (2017)



Hogan Lovells boasts the inclusion of the “excellent” Michael Schlitt. Head of the firm’s capital markets practice in Germany, he is regarded as a “leading authority” on capital markets law. (2014)



Prof. Dr. Michael Schlitt “has what it takes”.

Client; “indisputably technically one of the best.”

Competitor: Recommended lawyer for IPOs and capital increases. (2014/2015)



Department head Michael Schlitt specializes in equity transactions and is a favourite with clients. “What’s crucial about him is that he’s not only very skilful and business-minded, but also thinks longer-term,” say interviewees. (2015)

“

Client: “definitely one of the leading capital markets lawyers in Germany,” adding: “He is very service-oriented, reachable and diligent. He can also handle more complicated issues and is knowledgeable about new innovative structures.”

Further commentators praise his creative approach: “Schlitt is an outstanding lawyer - highly experienced with very extensive knowledge in legal developments, and progressive enough to think outside of the box whilst conservative enough to protect clients.

Chambers Global, 2015

”

“

Michael is very strong on German law and he has the right attitude to servicing his clients. He coordinates his team very well, he brings to play the expertise that is required - he doesn't necessarily always have it himself but the firm is a one stop shop in that he has access to US legal knowledge. He is very pragmatic about things, hardworking and reliable. He may not like to hear it but I think he is a very safe pair of hands.

IFLR 1000, 2013

”

“

Michael Schlitt. Head of the firm's capital markets practice in Germany, he is regarded as a “leading authority” on capital markets law.

Who's Who Legal, 2014

”

“

Michael Schlitt has a very strong client base who rate him as first-class within the German market: “He's certainly one of the top tier, among the best in Germany, very diligent and reliable.” Another impressed client states: “He has established himself as well as the firm as a major player in the capital markets arena. He is an excellent lawyer who you can call 24 hours a day, and that applies to his whole team.”

Chambers Europe, 2013

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Dr. Sven Brandt



Clients commend Sven Brandt on his structured finance work, where he covers debt repackaging and securitization, derivatives and the regulatory aspects of securities trading. (2016)



Sven Brandt is the name to note. (2015)

Sven Brandt is recommended. (EMEA, 2013)

Sven Brandt is 'fast, solution-oriented but nevertheless legally correct and detailed' and has 'understanding of client needs'. (2016)



Frequently recommended attorney for bonds & structured finance.

Client: "for years highly satisfied with his work, always reliable". (2013/2014)



Recognized as a "Leading Lawyer" in Capital Markets: Debt, derivatives and structured finance and securitizations.



One interviewee states: "He is very direct, and gives a straight answer when confronted with a problem. He always finds a workable solution." (2016)

Dr. Dietmar W. Helms



Recent lateral hire Dietmar Helms has broadened the firm's structured finance capabilities, in particular ABS and derivatives. (2016)



Recommended as top lawyer for Banking Law and Finance Law. (2017)



Recognized as a "Leading Lawyer" in Capital Markets: Structured finance and securitizations.



Frequently recommended lawyer for debt issues and structured finance. (2014/2015)



Dietmar Helms is a very well-known figure in the German securitization community who has strong cross-border expertise throughout Europe and also in China. Clients say: "one of his most important characteristics is that he's able to explain complex legal matters to non-lawyers." (2015)

John Basnage



IFLR1000

Recognized as a “Leading Lawyer” in Capital Markets: Debt and equity.



European co-head John Basnage providing US advice, acted for Canaccord Genuity and Jefferies International as joint sponsors and Bookrunners on the £300m IPO of The Renewables Infrastructure Group. (2014)

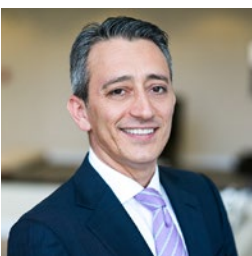


John Basnage is a “great asset” who “knows his way around complex international work”. (2013)



John Basnage [has] “a wealth of experience”. (2012)

Sina R. Hekmat



He displays notable expertise in corporate finance and M&A mandates, with a particular focus on cross-border transactions involving Europe and the USA. (2013)



Sina Hekmat “is a most competent and highly experienced lawyer, dedicated to his clients and the success of their businesses,” say sources. (2013)



Dedicated to his clients and the success of their businesses. (2012)



Sina Hekmat is ranked among the leading U.S. cross-border transactional lawyers, and clients state, “[Sina is a] highly experienced lawyer, dedicated to his clients and the success of their businesses.”

Upcoming events and seminars

We continue giving ad-hoc presentations on capital markets issues and current developments. Furthermore, our lawyers provide teach-ins and block seminars on basic capital markets topics to juniors throughout the year.

Please feel free to contact us if you would like us to give a presentation on a certain legal issue.

21.-.23.11.2016

German Equity Forum
Prof. Dr. Schlitt

06. – 10.03 2016

Corporate Finance Week
Prof. Dr. Schlitt

14.12.2016

Client Breakfast: What you need to know
about the new rules for swaps
Dr. Sven Brandt



Alicante
Amsterdam
Baltimore
Beijing
Brussels
Budapest
Caracas
Colorado Springs
Denver
Dubai
Dusseldorf
Frankfurt
Hamburg
Hanoi
Ho Chi Minh City
Hong Kong
Houston
Jeddah
Johannesburg
London
Los Angeles
Luxembourg
Madrid
Mexico City
Miami
Milan
Minneapolis
Monterrey
Moscow
Munich
New York
Northern Virginia
Paris
Perth
Philadelphia
Rio de Janeiro
Riyadh
Rome
San Francisco
São Paulo
Shanghai
Silicon Valley
Singapore
Sydney
Tokyo
Ulaanbaatar
Warsaw
Washington, D.C.
Zagreb

Our offices
Associated offices

www.hoganlovells.com

"Hogan Lovells" or the "firm" is an international legal practice that includes Hogan Lovells International LLP, Hogan Lovells US LLP and their affiliated businesses.

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